

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	G-Resources Group Limited	
Date Submitted	2/1/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1051</u> Descrip	otion :		
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)			-
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 600,000,000

II. Movements in Issued Share Capital

	No. of ordinary sh (1) 26,490,076,130	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	26,490,076,130			
Balance at close of the month	26,490,076,130			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
option scheme						
adopted on						
30/7/2004 &						
Refreshment of						
scheme mandate						
on 5/12/2011						
(30/07/2004)						
ordinary shares	-	-	14,686,100	-	-	1,063,315,836
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)						
		То	tal A. (Ordina	ry shares)	-	
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised dur options (<i>HK\$</i>)	ing the month	from exercise o	f	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· ·	 - -			
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	-			
	- <u> </u>				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
(/ /)					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		_			
· · · · · · · · · · · · · · · · · · ·	· ·				<u> </u>
Stock code (if listed)					
Class of shares		-			
issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	al B. (Ordin	nary shares)	-	
		(Prefere	ence shares)	N/A	- _
		(Other class)	N/A	

For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding		 		
Stock code (if listed) Class of shares			 		
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
<u>2. N/A</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_ _ _				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	<u>(/ /)</u>				
Stock code (if listed)			 		
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)		nary shares) ence shares) Other class)	- N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	as at close of the month
1.	up to 403,362,100 shares to be issued upon exercise of the		
	share options pursuant to the share option agreements		
	dated 10 May 2009		
	(22/06/2009)	-	455,678,164
	Ordinary shares (<i>Note 1</i>)		
2.	up to 66,689,197 shares to be issued upon exercise of the share		
	options pursuant to the share option agreements dated		
	8 June 2009		
	(06/07/2009)	-	30,378,543
	shares (Note 1)		
3.			
	(/ /)	-	-
	shares (Note 1)		
4.			
	(/ /)	-	-
	shares (Note 1)		
.			
.	Total D. (Ordinary shares)	-	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Mote 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) BGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) BGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) BGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) BGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Mote 1)	Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (Note 1) Issue and allotment (Note 1) $(///)$ Glass of shares issuable (Note 1) (///) Class of shares issuable (Note 1) (///)		Type of Issue						the month
1. Kignts issue At price : currency Image: currency Image: currency Image: currency EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) 2. Open offer At price : State Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 3. Placing At price : State Issue and allotment (///) (kote 1) Issue and allotment (///) (///) 3. Placing At price : State Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) (///) Glass of shares issuable (///) (///) (d/mm/yyyy) EGM approval date: (///) (///) (d/mm/yyyy)								
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/$	1.	Rights issue			(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bate : $(dd/mm/yyyy)$ EGM approval date: $(///)$ Bate : $(dd/mm/yyyy)$ EGM approval date: $(///)$ 3. Placing At price : $\frac{State}{currency}$ Elass of shares issuable					(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Base and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Issue and allotment $(///)$ $(Note 1)$ Issue and allotment $(///)$ $(Mote 1)$ Issue and allo								
2. Open older At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/) (/ /) EGM approval date: (/) (/ /) EGM approval date: (/) (/) EGM approval date: (/) EGM approval date: (/) (/) EGM approval date: (/) EGM approval date: (/) (/) (/) EGM approval date: (/) (/) (/) EGM approval date: (/) (/) (/) (/) (/) (/) (/								
3. Placing At price : State $(dd/mm/yyyy)$ $= \frac{(Note 1)}{(Note 1)}$ $= \frac{(Note 1)}{(dd/mm/yyyy)}$ $= \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ $= \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ $= \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$	2.	Open offer			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Image: Class of shares issuable Image: Note 1) Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Note 1) Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Note 1) Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Image: Class of shares issuable Image: Note 1) Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Note 1) Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable Image: Note 1) Image: Class of shares issuable Image: Class of shares issuable Image: Class of shares issuable								
EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	3.	Placing	At price : State	issue and anotherit	(/ /)		
(Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1)								
A Bonus issue	4.	Bonus issue		Issue and allotment	(/ /)		
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:	(/ /)		

	Type of Issue		<u>I</u>	For Main 1	Boai	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	-	_
			Class of shares issuable (<i>Note 1</i>)	·		
10.	Other (Please specify) At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share reference share (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wah Wang Kei, Jackie

Title:Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet